# **AUO CORPORATION AND SUBSIDIARIES**

# Consolidated Condensed Statements of Comprehensive Income For the Three Months Ended December 31, 2023 and 2022 and September 30, 2023

(Expressed in Millions of New Taiwan Dollars (NTD) except for per spare amounts and spares outstanding).

Net Sales		4Q2 NTD	3 %	3Q23 NTD	4Q22 NTD	_ බංබ%_	YoY
Cores	Net Sales	63,346	100.0	70,110	52,648	(9.6)	20
Operating Expenses         7,202         11.4         6,673         6,322         7.9         13.9           Operating Profit(Loss)         (5,068)         (8.0)         (1,332)         (10,909)         (280.6)         53.5           Net Non-operating Income(Expenses)         (292)         (0.5)         567         433.         -         -           Profit(Loss) before Income Tax         (5,360)         (8.5)         (765)         (10,476)         (6011)         48.8           Income Tax Benefit(Expense)         3,953         6.2         (159)         515         -         667.4           Net Profit(Loss)         (1,407)         (2.2)         (923)         (9,961)         (52.5)         10.6           Other Comprehensive Income(Loss)         (2,286)         (3.6)         2,173         (1,440)         -         (58.7)           Teach Company         (1,510)         (2.4)         -         (1,401)         -         67.6           Net Profit(Loss) Attributable to:         0         (1,407)         (2.2)         (923)         (9,961)         (52.5)         -           Total Comprehensive Income(Loss) Attributable to:         0         (1,407)         (2.2)         (923)         (9,961)         (52.5)         -	Cartef-Goods Sold	61,212	96.6	64,768	57,235	(5.5)	6
Net Non-operating Income(Expenses)   (292)   (0.5)   567   (433	Gross Profit(Loss)	2,134	3.4	5,342	(4,587)	(60.1)	
Net Non-operating Income(Expenses)   (292)   (0.5)   567   (433	Operating Expenses	7.202	11.4	6.673	6.322	7.9	13.9
Profit(Loss) before Income Tax   (5,360) (8.5) (765) (10,476) (601.1)   48.8							
Profit(Loss) before Income Tax   (5,360) (8.5) (765) (10,476) (601.1)   48.8	Nick Nick constitution in constitution (Figure 1992)	(000)	(0.5)	E67	1.77		
Income Tax Benefit(Expense)   3,953   6.2   (159)   515   - 667.4     Net Profit(Loss)   (1,407)   (2.2)   (923)   (9,961)   (52.5)     Other Comprehensive Income(Loss)   (2,286)   (3.6)   2,173   (1,440)   - (58.7)     Table Company   (1,510)   (2.4)   (10,208)   - 67.6     Net Profit(Loss) Attributable to:   Owners of Company   (1,510)   (2.4)   (10,208)   - 67.6     Net Profit(Loss)   (1,407)   (2.2)   (923)   (9,961)   (52.5)     Total Comprehensive Income(Loss) Attributable to:   Owners of Company   (3,729)   (5.9)   1,104   (11,579)   - 67.8     Non-Controlling Interests   36   0.1   147   178   (75.1)   (79.5)     Total Comprehensive Income(Loss) Attributable to:   Owners of Company   (3,693)   (5.8)   1,250   (11,401)   - 67.6     Total Company   (3,693)   (5.8)   (3,693)   (						(601.1)	48.8
Net Profit(Loss)		(0,000)	(0.0)		(10,110)	(00)	
Other Comprehensive Income(Loss) (2,286) (3.6) 2,173 (1,440) - (58.7)  Third Constitution (3,693) (5.8) 1.250 (11,401) - 67.6  Net Profit(Loss) Attributable to:  Owners of Company (1,510) (2.4) (10,208) - 85.2  Non-Controlling Interests 103 0.2 52 247 96.3 (58.4)  Net Profit(Loss) (1,407) (2.2) (923) (9,961) (52.5) -   Total Comprehensive Income(Loss) Attributable to:  Owners of Company (3,729) (5.9) 1,104 (11,579) - 67.8  Non-Controlling Interests 36 0.1 147 178 (75.1) (79.5)  Third Constitution (3,693) (5.8) 1,250 (11,401) - 67.6  Third Constitution (0.20) (0.13) (1.33)	Income Tax Benefit(Expense)	3,953	6.2	(159)	515		667.4
Net Profit(Loss) Attributable to:   Owners of Company   (1,510)   (2.4)   (10,208)   (5.8)     Non-Controlling Interests   103   0.2   52   247   96.3   (58.4)     Net Profit(Loss)   (1,407)   (2.2)   (923)   (9,961)   (52.5)     Total Comprehensive Income(Loss) Attributable to:   Owners of Company   (3,729)   (5.9)   1,104   (11,579)   - 67.8     Non-Controlling Interests   36   0.1   147   178   (75.1)   (79.5)     Total Comprehensive Income(Loss) Attributable to:   Owners of Company   (3,693)   (5.8)   1.250   (11,401)   - 67.6     Total Comprehensive Income(Loss) Attributable to:   Owners of Company   (3,693)   (5.8)   1.250   (11,401)   - 67.6     Total Comprehensive Income(Loss) Attributable to:   Owners of Company   (3,693)   (5.8)   1.250   (11,401)   - 67.6     Total Comprehensive Income(Loss) Attributable to:   Owners of Company   (3,729)   (5.9)   (5.9)   (1,104   (11,579)   - 67.8     Owners of Company   (3,693)   (5.8)   (1.33)   (1.33)	Net Profit(Loss)	(1,407)	(2.2)	(923)	(9,961)	(52.5)	9 <u>1</u> 5£
Net Profit(Loss) Attributable to:   Owners of Company   (1,510)   (2.4)   (10,208)   (5.8)     Non-Controlling Interests   103   0.2   52   247   96.3   (58.4)     Net Profit(Loss)   (1,407)   (2.2)   (923)   (9,961)   (52.5)     Total Comprehensive Income(Loss) Attributable to:   Owners of Company   (3,729)   (5.9)   1,104   (11,579)   - 67.8     Non-Controlling Interests   36   0.1   147   178   (75.1)   (79.5)     Total Comprehensive Income(Loss) Attributable to:   Owners of Company   (3,693)   (5.8)   1.250   (11,401)   - 67.6     Total Comprehensive Income(Loss) Attributable to:   Owners of Company   (3,693)   (5.8)   1.250   (11,401)   - 67.6     Total Comprehensive Income(Loss) Attributable to:   Owners of Company   (3,693)   (5.8)   1.250   (11,401)   - 67.6     Total Comprehensive Income(Loss) Attributable to:   Owners of Company   (3,729)   (5.9)   (5.9)   (1,104   (11,579)   - 67.8     Owners of Company   (3,693)   (5.8)   (1.33)   (1.33)	Other Comprehensive Income(Loss)	(2.286)	(3.6)	2.173	(1.440)	_	(58.7)
Owners of Company       (1,510)       (2.4)       (10,208)       85.2         Non-Controlling Interests       103       0.2       52       247       96.3       (58.4)         Net Profit(Loss)       (1,407)       (2.2)       (923)       (9,961)       (52.5)          Total Comprehensive Income(Loss) Attributable to:         Owners of Company       (3,729)       (5.9)       1,104       (11,579)       -       67.8         Non-Controlling Interests       36       0.1       147       178       (75.1)       (79.5)         Total Company       (3,693)       (5.8)       1.250       (11,401)       -       67.6	•		<del></del>				
Owners of Company       (1,510)       (2.4)       (10,208)       85.2         Non-Controlling Interests       103       0.2       52       247       96.3       (58.4)         Net Profit(Loss)       (1,407)       (2.2)       (923)       (9,961)       (52.5)          Total Comprehensive Income(Loss) Attributable to:         Owners of Company       (3,729)       (5.9)       1,104       (11,579)       -       67.8         Non-Controlling Interests       36       0.1       147       178       (75.1)       (79.5)         Total Company       (3,693)       (5.8)       1.250       (11,401)       -       67.6	Net Profit(Loss) Attributable to						
Non-Controlling Interests   103   0.2   52   247   96.3   (58.4)     Net Profit(Loss)   (1,407)   (2.2)   (923)   (9961)   (52.5)     Total Comprehensive Income(Loss) Attributable to:   Owners of Company   (3,729)   (5.9)   1,104   (11,579)   -     67.8     Non-Controlling Interests   36   0.1   147   178   (75.1)   (79.5)     Total Comprehensive Income(Loss) Attributable to:   Owners of Company   (3,729)   (5.9)   1,104   (11,579)   -		(1.510)	(2.4)	·	(10.208)	Z=	85.2
Net Profit(Loss)				52		96.3	(58.4)
Owners of Company       (3,729)       (5.9)       1,104       (11,579)       -       67.8         Non-Controlling Interests       36       0.1       147       178       (75.1)       (79.5)         Tetal Construction of the control of t	Net Profit(Loss)	(1,407)	(2.2)	(923)	(9,961)	(52.5)	
Owners of Company       (3,729)       (5.9)       1,104       (11,579)       -       67.8         Non-Controlling Interests       36       0.1       147       178       (75.1)       (79.5)         Tetal Construction of the control of t	Total Comprehensive Income(Loss) Attributable to:						
Non-Controlling Interests 36 0.1 147 178 (75.1) (79.5)  Tetro Conservation (3,693) (5.8) 1.250 (11,401) - 67.6  Tetro Conservation (0.20) (0.13) (1.33)	•	(3.729)	(5.9)	1.104	(11.579)	_	67.8
Tendre Expression American     (3,693)     (5.8)     1.250     (11,401)     - 67.6       Sindre Expression American     (0.20)     (0.13)     (1.33)			, ,	•		(75.1)	(79.5)
	<u>-</u>	(3,693)		1.250	(11,401)		
	Sandref- sasses - Armirbis Per	(0.80)		(0.13)	(1.33)		
vveignted-Average onares Outstanding (1vi) (,000 (,000 (,001	Weighted-Average Shares Outstanding ('M)	7,668		7,668	7,661		

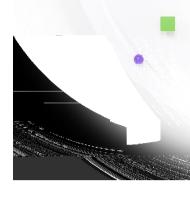


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# Consolidated Condensed Statements of Comprehensive Income For the Period Ended December 31, 2023 and 2022

(Expressed in Millions of New Taiwan Dollars (NTD) except for per share amounts and shares outstanding)

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	FY 202	FY 2023			
	NTD	%	NTD	YoY%	
Net-Salesk	247,964	100.0	246,793	0.5	
Cost of Goods Sold	243,354	98.1	245,225	(0.8)	
Gross Profit(Loss)	4,610	1.9	1,568	194.1	
Operating Expenses	26,572	10.7	25,538	4.1	
Operating Profit(Loss)	(21,962)	(8.9)	(23,970)	8.4	
Net Non-operating Income(Expenses)	280	0.1	4,464	(93.7)	
Profit(Loss) before Income Tax	(21,682)	(8.7)	(19,506)	(11.2)	
Income Tax Benefit(Expense)	3,531	1.4	(1,467)	-	
Net Profit(Loss)	(18,151)	(7.3)	(20,973)	13.5	
Other Comprehensive Income(Loss)	(911)	(0.4)	1,202	-	
Total Comprehensive Income(Loss)	(19,062)	(7.7)	(19,771)	3.6	
Net Profit(Loss) Attributable to:					
Owners of Company	(18,203)	(7.3)	(ACCOUNT	13.7	
Non-Controlling Interests	52	0.0	128	(59.3)	
Net Profit(Loss)	(18,151)	(7.3)	(20,973)	13.5	
Total Comprehensive Income(Loss) Attributable to:					
Owners of Company	(19,044)	(7.7)	(19,893)	4.3	
Non-Controlling Interests	(18)	(0.0)	122		
Total Comprehensive Income(Loss)	(19,062)	(7.7)	(19,771)	3.6	
Basic Earnings Per Share	(0.27)		(2.39)		
Weighted-Average Shares Outstanding ('M)	7,666		8,819		



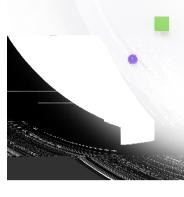


#### AUO CORPORATION AND SUBSIDIARIES

### Consolidated Condensed Balance Sheets December 31, 2023 and 2022

(Expressed in Millions of New Taiwan Dollars (NTD))

	Desambar 31	9003	December 31,	2022	YoY	
ASSETS	NTD	%	NTD	%	NTD	%
Cash and Cash Equivalents	83,969	21.9	80,613	20.8	3,356	4.2
Notes & Accounts Receivables	24,043	6.3	19,876	5.1	4,167	21.0
Other Current Financial Assets	3,906	1.0	4,964	1.3	(1,058)	(21.3)
Inventories	29,003	7.6	30,264	7.8	(1,261)	(4.2)
Other Current Assets		0.9	4,460	1.2	(1,171)	(26.3)
Lotel Guerret Assets	144,211	37.6	140,177	36.2	4,034	2.9
Long-term Investments	31,355	8.2	33,644	8.7	(2,290)	(6.8)
Net Fixed Assets	171,173	44.6	178,834	46.2	(7,661)	(4.3)
Right-of-use Assets	9,771	2.5		2.5	(30)	(0.3)
Other Non-Current Assets	26,962	7.0	24,385	6.3	2,577	10.6
Total Non-Current Assets	239,260	62.4	246,664	63.8.	(7,404)	(3.0)
Total Assets	383,471	100.0	386,841	100.0	(3,370)	(0.9)
LIABILITIES						
Short-term Borrowings	263	0.1	128	0.0	135	104.7
Notes & Accounts Payable	48,637	12.7	47,370	12.2	\$4]1(\ <u>\</u>	2.7
Current Installments of Long-term Borrowings	10,062	2.6	13,885	3.6	(3,822)	(27.5)
Guspertusionenick inhibitions	11	0.0	352	0.1	(341)	(96.8)
Accrued Expense & Other Current Liabilities	29,467	7.7	27,551	7.1	1,916	7.0
Machinery and Equipment Payable	6,135	1.6	7,883	2.0	(1317):	(22.2)
Total Current Liabilities	94,575	24.7	97,168	25.1	(2,593)	(2.7)
Long-term Borrowings	101,525	26.5	72,931	18.9	28,594	39.2
Rabes Man, Gurrant Linbilities	22,013	5.7	25,331	6.5	(3,318)	
Total Non-Current Liabilities	123,538	32.2	98,262	25.4	25,276	<u> 25.7 ,</u>
s- Intestário della inte	218,113	56.9	195,430	50.5	22,683	11.6
EQUITY						
Common Stock	76,994	20.1	76,994	19.9	0	0.0
Capital Surplus	<u>54.999</u>	14.3	61,942	16.0	(6,943)	(11.2)
Retained Earnings	31,900	8.3	50,079	12.9	(18,179)	(36.3)
Other Equity	(4,485)	(1.2)	(3 630)	(0.9)	(865)	(07.0)
Treasury Shares	(240)	(0.1)	(296)	(0.1)	55	18.6
Non-Controlling Interests	6,190	1.6	6,312	1.6	(121)	(1.9)
Total Equity	165,358	43.1	191,411	49.5	(26,053)	(13.6)
<u>Total Liabilities &amp; Equity.</u>	383,471	100.0	386,841	100.0	(3,370)	(0.9)





## AUO CORPORATION AND SUBSIDIARIES

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(Expressed in Millions of New Taiwan Dollars (NTD))

	FY 2023	FY 2022	
	NTD	NTD	
Cash Flow from Operating Activities:			
Profit(Loss) before Income Taxes	(21,682)	(19,506)	
Depreciation & Amortization	32,506	31,466	
Share of Profit of Equity-Accounted Investees	518	(2,003)	
Changes in Working Capital	(106)	17,427	
Changes in Others	(1,242)	(413)	
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"A cruisitions of Eipancial Assets Measused at Eaig Malue	(355)	(544)	
Disposals of Financial Assets Measured at Fair Value	75	15	
Acquisitions of Financial Assets Measured at Amortized Cost	(878)	(660)	
Disposals of Financial Assets Measured at Amortized Cost	771	10,000	
Acquisitions of Equity-Accounted Investees	(106)	(5,184)	
c.Apareinitinae.qf. Goeressu .Ploetang: Fanicaress.	(26,787)	(35,950)	
Increase in Receipts in Advance due to Disposal of Assets	0	848	
Changes in Others	3,226	(438)	
Net Cash Provided by (Used in) Investing Activities	(24,054)	(31,913)	
Cash Flow from Financing Activities:			
Increase(Decrease) in Short-term Borrowings	137	82	
Increase(Decrease) in Long-term Borrowings	24,990	31,550	
Payment of Lease Liabilities	(606)	(575)	
Cash Dividends	(6,134)	(9,576)	
Capital Reduction	0	(19,152)	
Changes in Alan Camtrollian Interestation and Others	(20)	24	
Net Cash Provided by (Used in) Financing Activities	18,367	2,354	
Effect of Exchange Rate Changes on Cash and Cash Equivalents	(949)	3,256	
Net Increase(Decrease) in Cash and Cash Equivalents	3,356	668	

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Cash and Cash Equivalents at Beginning of Period

Cash and Cash Equivalents at End of Period

