



AUO Corporation 4Q23 Results

January 31, 2024



Safe Harbor Notice

The statements included in this presentation that are not historical in nature are “forward-looking statements”. These forward-looking statements, which may include statements regarding AUO Corporation’s future results of operations, financial condition or business prospects, are subject to significant risks and uncertainties and are based on AUO Corporation’s current expectations.

Actual results may differ materially from those expressed or implied in these forward-looking statements for a variety of reasons, including, among other things: the cyclical nature of our industry; our dependence on introducing new products on a timely basis; our dependence on growth in the demand for our products; our ability to compete effectively; our ability to successfully expand our capacity; our dependence on key personnel; general economic and political conditions, including those related to the TFT-LCD industry; and other disruptions in commercial activities caused by natural and human-induced disasters, including terrorist activity and armed conflict; and fluctuations in foreign currency exchange rates.

Our forward-looking statements at any particular time does not create any duty of disclosure beyond that which is imposed by law, and we expressly disclaim any obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

綜合損益表摘要

單位: 新台幣百萬元

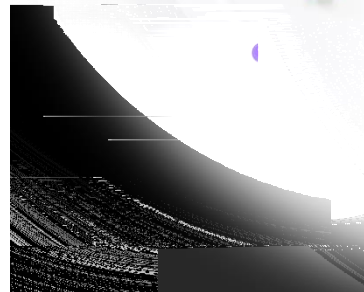
	4Q23	3Q23	QoQ	4Q22	YoY
銷貨淨額	63,346	70,110	(9.6%)	52,648	20.3%
營業毛利(損)	2,134 3.4%	5,342 7.6%	(60.1%)	(4,587) (8.7%)	-
營業淨利(損)	(5,068) (8.0%)	(1,332) (1.9%)	(280.6%)	(10,909) (20.7%)	53.5%
本期淨利 歸屬於母公司業主	(1,510)	(975)	(54.8%)	(10,208)	85.2%
營業淨利 + 折舊攤銷	3,426 5.4%	7,035 10.0%	(51.3%)	(3,179) (6.0%)	-

綜合損益表摘要

單位: 新台幣百萬元

	2023	2022	YoY
銷貨淨額	247,964	246,793	0.5%
營業毛利(損)	4,610 1.9%	1,568 0.6%	194.1%
營業淨利(損)	(21,962) (8.9%)	(23,970) (9.7%)	8.4%
本期溢利 歸屬於母公司業主	(18,203)	(21,101)	13.7%
營業淨利 + 折舊攤銷	10,544 4.3%	7,496 3.0%	40.7%
基本每股盈餘 (NT\$) ^(a)	(2.37)	(2.39)	0.8%

a) 計算基本每股盈餘之當年度加權平均流通在外股數，112年及111年分別為7,666百萬股及8,819百萬股。



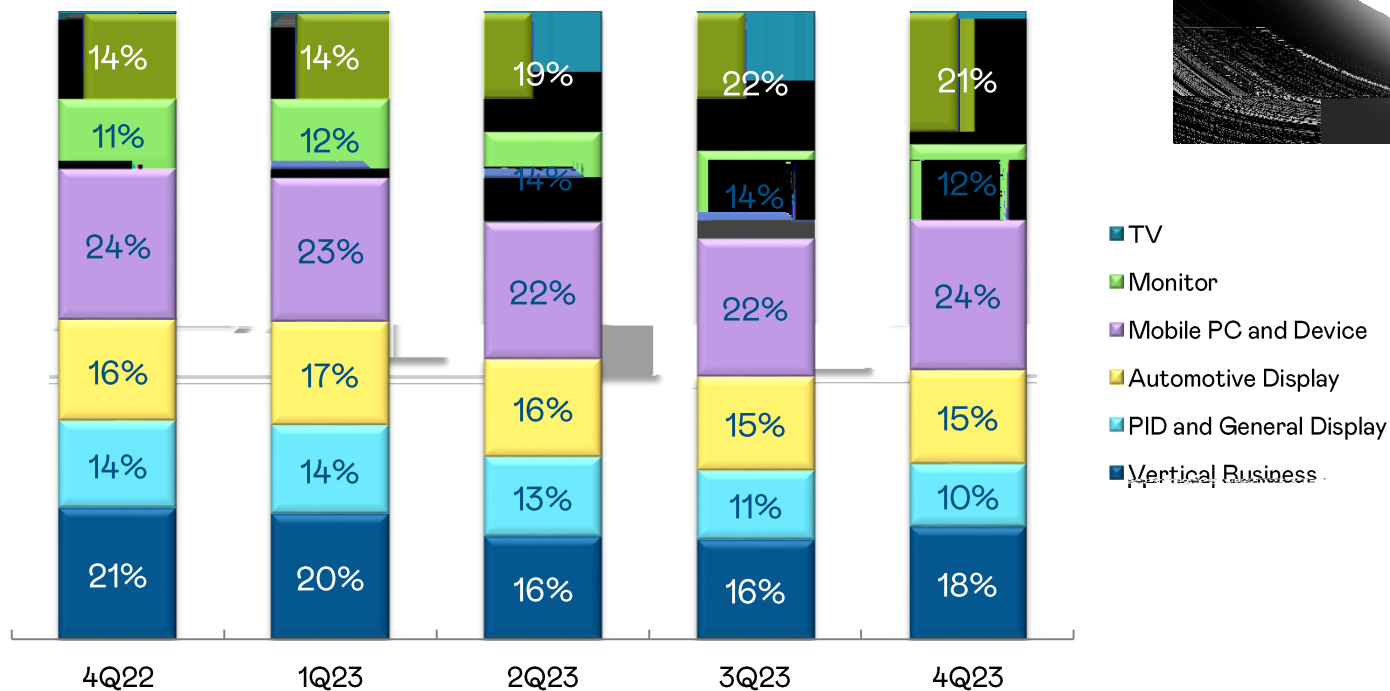
現金流量表摘要

單位: 新台幣百萬元

	4Q23	3Q23	QoQ
營業活動之現金流入(出)	6,484	5,668	816
稅前淨利(損)	(5,360)	(765)	(4,596)
折舊及攤銷	8,494	6,398	128
營運資金變動	1,140	(3,084)	7,553
投資活動之現金流入(出)	(4,142)	(5,092)	951
資本支出	(4,325)	(4,945)	619
籌資活動之現金流入(出)	5,027	(14,119)	19,146
銀行借款淨變動	5,183	(7,719)	12,902
現金及約當現金增加(減少)數^(a)	5,454	(10,015)	17,469

a) 現金及約當現金增加(減少)數包含營業活動、投資活動、籌資活動之現金流入(出)，以及匯率影響數。

營收分類



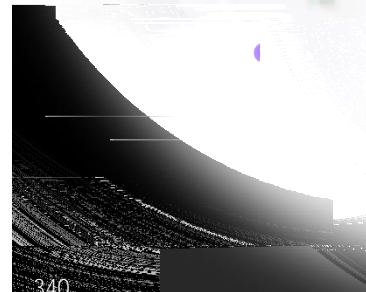
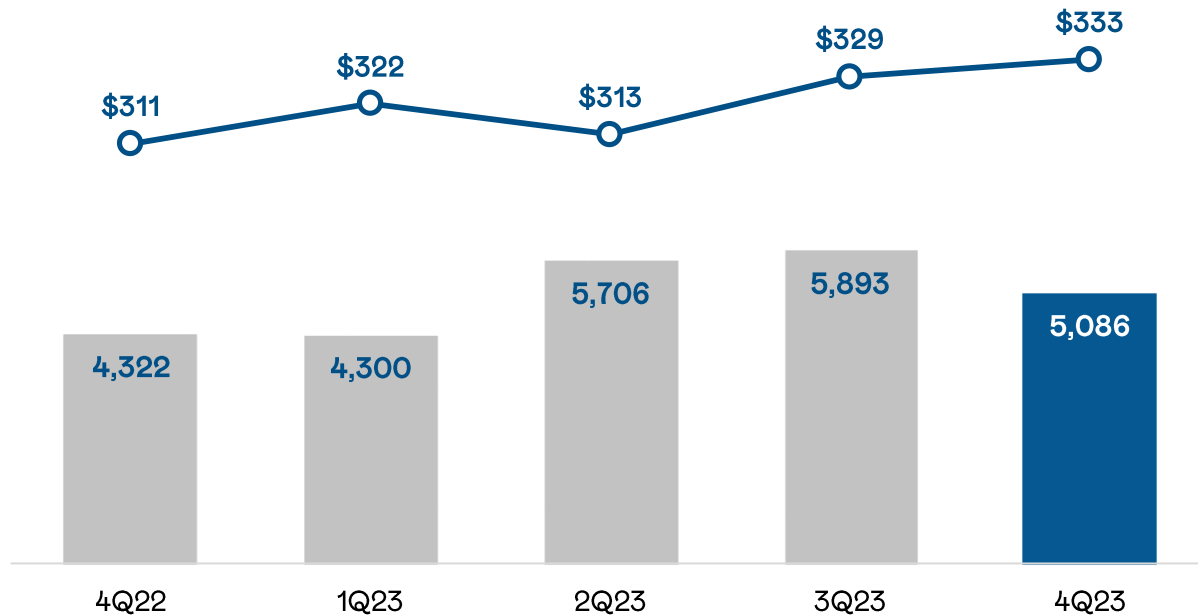
- Mobile PC and Device: 包含筆記型電腦、平板電腦及手機。
- PID and General Display: 包含公用資訊顯示器、工業電腦、自動攝像機、銷售時點情報系統、大型遊戲機台、醫療設備等產品。
- Vertical Business: 包含能源事業、系統設計製造服務、人機介面顯示方案、LED顯屏、Smart Vertical及其他。

合併出貨量及平均售價

(以玻璃基板米平方單位換算)

Unit: K m², USD/m²

■ Shipments in square meter (Km²) ● ASP per square meter



— 在光學平均售價低幅增長之際，本行主要客戶的出貨量亦

2024 年第一季業務展望

基於當前業務展望，友達公司預期顯示器事業：

- Area shipment to be roughly flat QoQ
- Blended ASP (USD/square meter) to be down by mid single % QoQ, on a constant mix & volume basis
- Loading rates will be dynamically adjusted based on market conditions

– 以上為本公司依目前業務展望之最佳預測，可能會根據實際市場供需及經濟條件而有所變動。

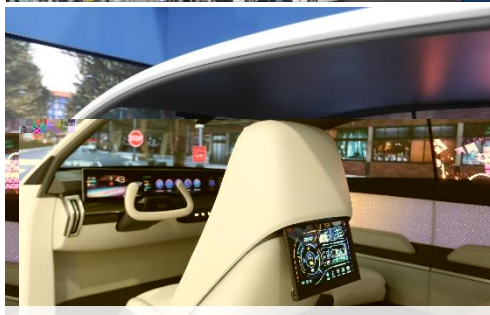
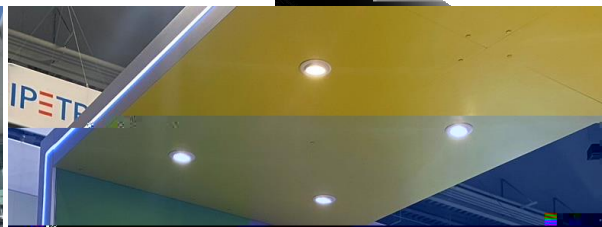
Q&A

www.auo.com
ir@auo.com

The AUO logo is located in the bottom right corner of the slide. It consists of the letters 'AUO' in a bold, blue, sans-serif font. The background of the slide is yellow, with a large green circle on the right side. The logo is positioned in the bottom right corner of the yellow area.

AUO Debut at CES 2024

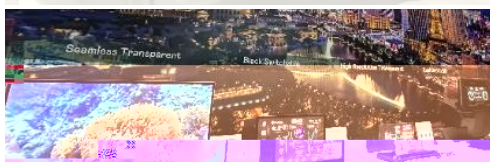
Showcase Smart Mobility Alongside Leading Automotive Manufacturers



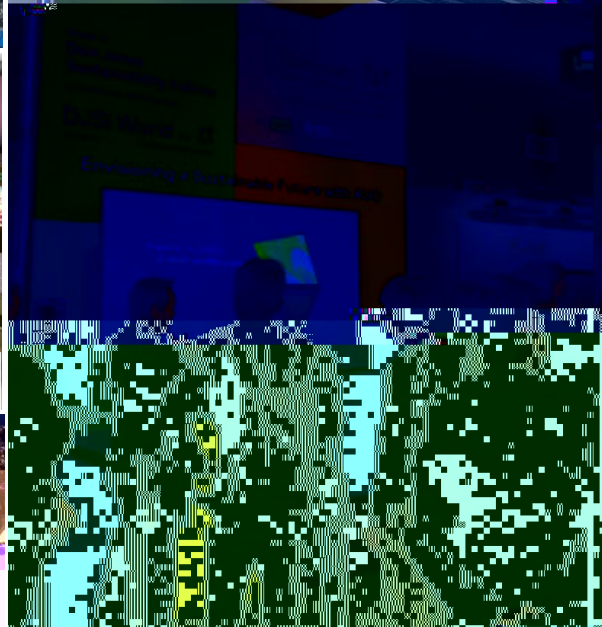
Display HMI Solution

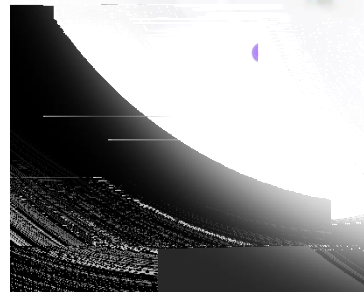


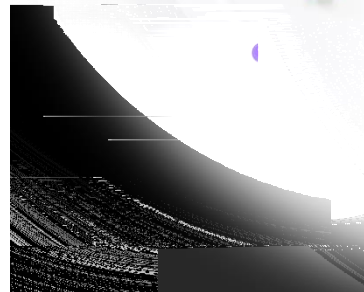
Smart Cockpit 2024



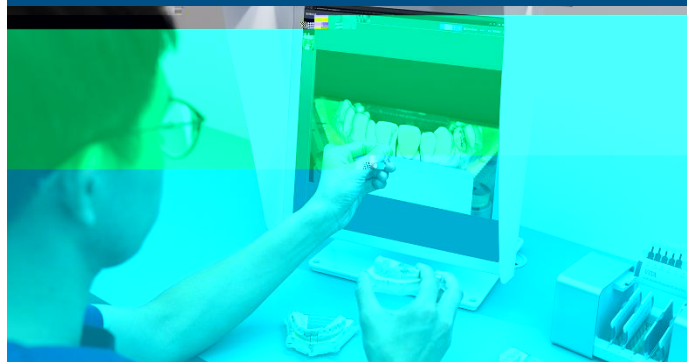
Micro LED Technology



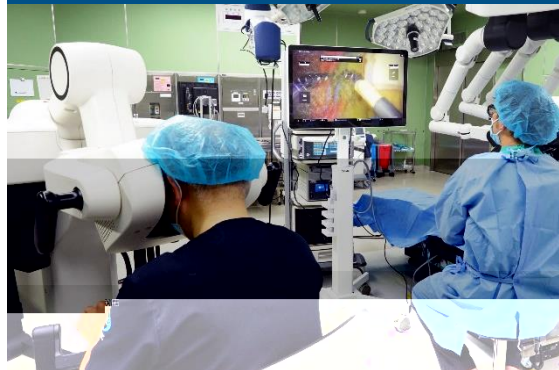




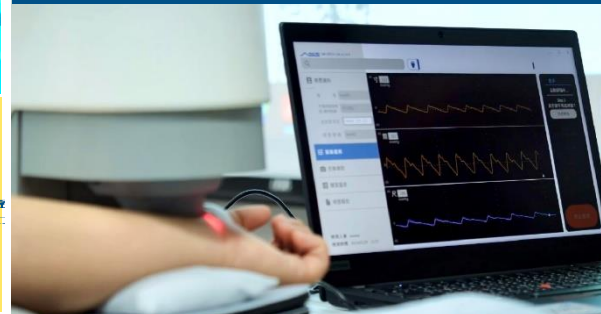
Dental Digitalization



3D Surgical Imaging

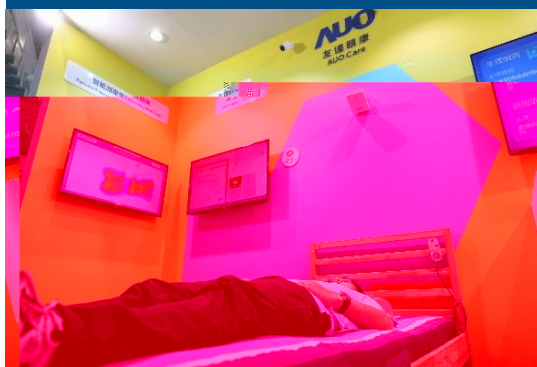


Traditional Chinese Medicine Digital Detection

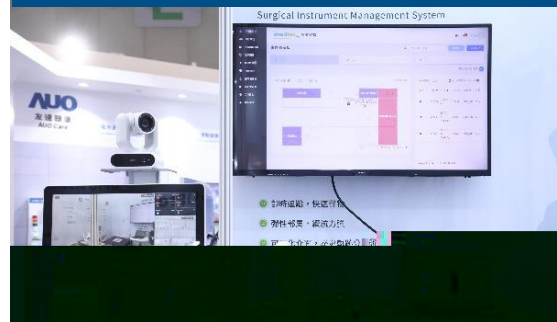


Five Healthcare Domains
Showcasing Innovative Application

Elderly Care



Medical Information Integration and Management



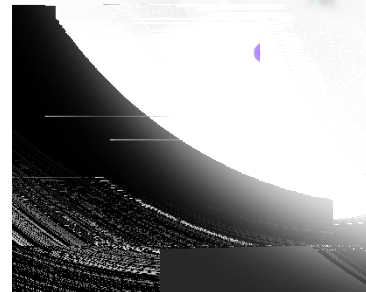
友達光電股份有限公司及子公司

合併綜合損益表

民國一百一十二年第四季、第三季及民國一百一十一年第四季

(單位：百萬元新台幣(NTD)，每股盈餘及在外流通股數除外)

	112年第四季		112年第三季	111年第四季	季成長%	年成長%
	NTD	%	NTD	NTD		
銷貨淨額	63,346	100.0	70,110	52,648	(9.6)	20.3
營業成本	61,212	96.6	64,768	57,235	(5.5)	6.9
營業毛利(損)	2,134	3.4	5,342	(4,587)	(60.1)	—
營業費用	7,202	11.4	6,673	6,322	7.9	13.9
營業淨利(損)	(5,068)	(8.0)	(1,332)	(10,909)	(280.6)	53.5
營業外收入及支出合計	(292)	(0.5)	567	433	—	—
稅前淨利(損)	(5,360)	(8.5)	(765)	(10,476)	(601.1)	48.8
所得稅利益(費用)	3,953	6.2	(159)	515	—	667.4
本期淨利(損)	(1,407)	(2.2)	(923)	(9,961)	(52.5)	85.9
其他綜合損益	(2,286)	(3.6)	2,173	(1,440)	—	(58.7)
本期綜合損益總額	(3,693)	(5.8)	1,250	(11,401)	—	67.6
本期淨利(損)歸屬於：						
母公司業主	(1,510)	(2.4)	(975)	(10,208)	(54.8)	85.2
非控制權益	103	0.2	52	247	96.3	(58.4)
本期淨利(損)	(1,407)	(2.2)	(923)	(9,961)	(52.5)	85.9
本期綜合損益總額歸屬於：						
母公司業主	(3,729)	(5.9)	1,104	(11,579)	—	67.8
非控制權益	36	0.1	147	178	(75.1)	(79.5)
本期綜合損益總額	(3,693)	(5.8)	1,250	(11,401)	—	67.6
基本每股盈餘	(0.20)		(0.13)	(1.33)		
加權平均流動在外股數(百萬股)	7,668		7,668	7,661		

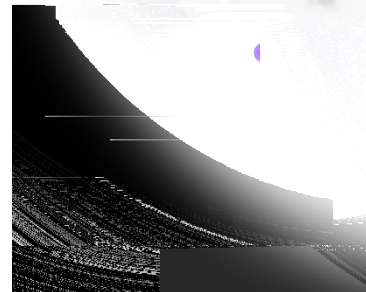


合併綜合損益表

民國一百一十二年及一百一十一年一月一日至十二月三十一日

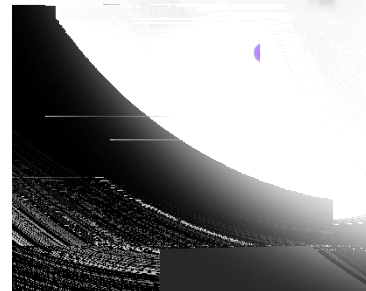
(單位：百萬元新台幣(NTD)，每股盈餘及在外流通股數除外)

	年度比較			
	112年度		111年度	
	NTD	%	NTD	年成長%
銷貨淨額	247,964	100.0	246,793	0.5
營業成本	243,354	98.1	245,225	(0.8)
營業毛利(損)	4,610	1.9	1,568	194.1
營業費用	26,572	10.7	25,538	4.1
營業淨利(損)	(21,962)	(8.9)	(23,970)	8.4
營業外收入及支出合計	280	0.1	4,464	(93.7)
稅前淨利(損)	(21,682)	(8.7)	(19,506)	(11.2)
所得稅利益(費用)	3,531	1.4	4,073	—
本期淨利(損)	(18,151)	(7.3)	(20,973)	13.5
其他綜合損益	(911)	(0.4)	1,202	—
本期綜合損益總額	(19,062)	(7.7)	(19,771)	3.6
本期淨利(損)歸屬於：				
母公司業主	(18,203)	(7.3)	(21,101)	13.7
非控制權益	52	0.0	128	(59.3)
本期淨利(損)	(18,151)	(7.3)	(20,973)	13.5
本期綜合損益總額歸屬於：				
母公司業主	(19,044)	(7.7)	(19,893)	4.3
非控制權益	(18)	(0.0)	122	—
本期綜合損益總額	(19,062)	(7.7)	(19,771)	3.6
基本每股盈餘	(2.37)		(2.39)	
加權平均流動在外股數(百萬股)	7,666		8,819	



友達光電股份有限公司及子公司
合併資產負債表
 民國一百一十二年及一百一十一年十二月三十一日
 (單位：百萬元新台幣(NTD))

資產	112.12.31		111.12.31		年成長	
	NTD	%	NTD	%	NTD	%
現金及約當現金	83,969	21.9	80,613	20.8	3,356	4.2
應收票據及帳款淨額	24,043	6.3	19,876	5.1	4,167	21.0
其他金融資產-流動	3,906	1.0	4,964	1.3	(1,058)	(21.3)
存貨淨額	29,003	7.6	30,264	7.8	(1,261)	(4.2)
其他流動資產	3,289	0.9	4,460	1.2	(1,171)	(26.3)
流動資產合計	144,211	37.6	140,177	36.2	4,034	2.9
長期投資	31,355	8.2	33,644	8.7	(2,290)	(6.8)
固定資產淨額	171,173	44.6	178,834	46.2	(7,661)	(4.3)
無形資產淨額	9,771	2.5	9,800	2.5	(30)	(0.3)
其他非流動資產	26,962	7.0	24,385	6.3	2,577	10.6
非流動資產合計	239,260	62.4	246,664	63.8	(7,404)	(3.0)
資產總計	383,471	100.0	386,841	100.0	(3,370)	(0.9)
負債						
短期借款	263	0.1	128	0.0	135	104.7
應付票據及帳款	48,637	12.7	47,370	12.2	1,267	2.7
一年內到期之長期負債	10,062	2.6	13,885	3.6	(3,822)	(27.5)
金融負債-流動	11	0.0	352	0.1	(341)	(96.8)
應付費用及其他流動負債	29,467	7.7	27,551	7.1	1,916	7.0
應付設備及工程款	6,135	1.6	7,883	2.0	(1,747)	(22.2)
流動負債合計	94,575	24.7	97,168	25.1	(2,593)	(2.7)
長期借款	101,525	26.5	72,931	18.9	28,594	39.2
其他非流動負債	22,013	5.7	25,331	6.5	(3,318)	(13.1)
非流動負債合計	123,538	32.2	98,262	25.4	25,276	25.7
負債總計	218,113	56.9	195,430	50.5	22,683	11.6
權益						
股本	76,994	20.1	76,994	19.9	0	0.0
資本公積金	54,999	14.3	61,942	16.0	(6,943)	(11.2)
保留盈餘	31,900	8.3	50,079	12.9	(18,179)	(36.3)
其他權益	(4,495)	(1.2)	(3,620)	(0.9)	(865)	(23.9)
庫藏股票	(240)	(0.1)	(296)	(0.1)	55	18.6
非控制權益	6,190	1.6	6,312	1.6	(121)	(1.9)
權益總計	165,358	43.1	191,411	49.5	(26,053)	(13.6)
負債及權益總計	383,471	100.0	386,841	100.0	(3,370)	(0.9)



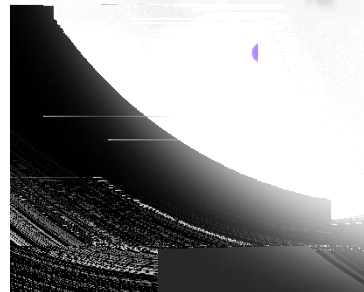
友達光電股份有限公司及子公司

合併現金流量表

民國一百一十二年及一百一十一年一月一日至十二月三十一日

(單位：百萬元新台幣(NTD))

	112年度 NTD	111年度 NTD
營業活動之現金流量：		
本期稅前淨利(損)	(21,682)	(19,506)
折舊及攤銷	32,506	31,466
權益法認列之投資損益	518	(2,003)
營運資金變動	(106)	17,427
其它變動	(1,242)	(413)
營業活動之淨現金流入(出)	9,994	26,971
投資活動之現金流量：		
取得按公允價值衡量之金融資產	(355)	(544)
處分按公允價值衡量之金融資產	75	15
取得按攤銷後成本衡量之金融資產	(878)	(660)
處分按攤銷後成本衡量之金融資產	771	10,000
取得採權益法之投資	(106)	(5,184)
取得固定資產	(76,787)	(35,950)
預收款項增加-處分資產	0	848
其它變動	3,226	(438)
投資活動之淨現金流入(出)	(24,054)	(31,913)
籌資活動之現金流量：		
短期借款增加(減少)	137	82
長期借款增加(減少)	24,990	31,550
租賃負債本金償還	(606)	(575)
發放現金股利	(6,134)	(9,576)
現金減資	0	(19,152)
非控制權益變動及其他	(20)	24
發行庫券及短期票據	18,367	2,254
匯率影響數	(949)	3,256
本期現金及約當現金增加(減少)數	3,356	668
期末現金及約當現金餘額	80,613	79,945
	83,969	80,613





Tap Into The Possibilities



AUO